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COUNSEL FOR DEBTORS

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE:	§	Chapter 11
CORNERSTONE E&P COMPANY, L.P.,	§ §	Case No. 09-35228-bjh
et al.,	§	3
Debtors.	§ §	(Jointly Administered)

AGENDA OF MATTERS SCHEDULED FOR HEARINGS January 26, 2010

Matters Set for 3:15 p.m.

A. Second Motion to Continue Disclosure Statement Hearing [Docket No. 267]

Response Deadline: January 22, 2010 at 4:00 p.m. Central Time

<u>Status</u>: This matter is going forward.

Related Documents:

- 1. Notice of Expedited Hearing [Docket No. 271]
- 2. Debtors' Witness and Exhibit List for Hearing Scheduled January 26, 2010 [Docket No. 273]
- B. Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement; (B) Scheduling a Hearing to Consider Confirmation of the Plan; (C) Establishing Voting and Objection Deadlines; and (D) Approving Forms of Ballots and Solicitation Procedures [Docket No. 203]

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Response Deadline: December 15, 2009

Status: A Motion to Continue (see item A, above) has been filed. The

Debtors therefore request that this matter not go forward.

Related Documents:

- 1. Disclosure Statement Under 11 U.S.C. § 1125 in Support of the Joint Plan of Reorganization for Cornerstone E & P Company, L.P.; and Cornerstone Southwest GP, LLC Under Chapter 11 of the United States Bankruptcy Code [Docket No. 202]
- 2. Notice of Hearing [Docket No. 204]
- C. Debtors' Motion Under Bankruptcy Code Section 1121(d) for Extension of Debtors' Exclusive Period to File Plan of Reorganization and Solicit Votes in Connection Therewith [Docket No. 247]

Response Deadline: January 19, 2010

Status: This matter is going forward.

Related Documents:

- 1. Notice of Hearing [Docket No. 248]
- 2. Debtors' Witness and Exhibit List for Hearing Scheduled January 26, 2010 [Docket No. 273]

Dated: January 21, 2010.

HAYNES AND BOONE, LLP

By: <u>/s/ Scott Everett</u>

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on January 21, 2010, a true and correct copy of the foregoing document was served upon the parties on the attached Master Service List (i) by email (if available as indicated thereon) or United States first class mail, postage prepaid (if e-mail service has not been consented to), and (ii) by ECF email transmission upon the parties that receive electronic notice in this case pursuant to the Court's ECF filing system.

/s/ Scott Everett

Scott Everett

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